

MA# 005 CTTSB0031 1

STATE OF IOWA **MASTER AGREEMENT** 

**EFFECTIVE BEGIN DATE:** 06-01-2006 **EXPIRATION DATE:** 05-31-2007 PAGE: 1 of 4

Fields of Opportunities

**BUYER: JEANETTE CHUPP** 

Jeanette.Chupp@iowa.gov

515-281-6288

FOB FOB Dest, Freight Prepaid

PAYMENT TERMS (%): DAYS:

**VENDOR:** 

**DESTINATIONS UNLIMITED** 5020 Council St NE

Erin Barkley

**PHONE**: 319-393-1359

**VENDOR CONTACT:** 

EXT:

**EMAIL:** erin@duagency.com VENDOR #: 42122483500

Cedar Rapids, IA 52402 **USA** 

### **DESCRIPTION OF ITEMS CONTRACTED**

**Travel Agency Services** 

Travel Agency Services to be provided strictly on an as-needed basis to State Agencies, Facilities and Departments. This contract is issued under the authority of Iowa Code Section 18.6(8) and Administrative Rule 401-7.3(4). Purchases of goods and services from a Certified Targeted Small Business (TSB) in an amount up to \$5,000 per purchase are authorized.

Customer Servcies and Reservations:

- Phone 800-595-8904 or 319-366-8904

- FAX: 319-393-7616

-E-Mail: Corporate@duagency.com

- Web-Site: www.resx.com

- Emergency Number 24 X 7: 888-211-0456 Domestic & International

- Credit Cards Accepted: American Express, ATP, Diners Club, Discover, MasterCard, Visa

- Ticket Refunding and Voiding: No-Charge

- Training instructions on Resx booking are available at no-charge

Client Services Manager: Erin Barkley

Phone: 800-595-8904 - E-Mai: erin@duagency.com

See the attached sheet for additional information.

### **RENEWAL PERIODS**

FROM 06-01-2007 TO 05-31-2008 FROM 06-01-2008 TO 05-31-2009 FROM 06-01-2009 TO 05-31-2010 FROM 06-01-2010 TO 05-31-2011

### **THRESHOLDS**

MINIMUM ORDER AMOUNT: **MAXIMUM ORDER AMOUNT: NOT TO EXCEED AMOUNT:** 

### **AUTHORIZED DEPARTMENT**

ALL

	TOTAL	\$0.00
VENDOR:	THIS MA IS SUBJECT TO THE TE	0.
APPROVED BY:	PLEASE SEE ATTACHMENTS FO FURTHER DESCRIPTIONS.	R



# STATE OF IOWA MASTER AGREEMENT

MA# 005 CTTSB0031 1

EFFECTIVE BEGIN DATE: 06-01-2006 EXPIRATION DATE: 05-31-2007 PAGE: 2 of 4

LINE NO.	QUANTITY / SERVICE DATES UNIT	COMMODITY / DESCRIPTION	UNIT COST / PRICE OF SERVICE
1	0.00000	96178	\$0.00000
			\$0.00000
		Travel Agency Services	
		TRADITIONAL Travel Agency Service Fees \$25.00 / domestic air transaction - \$45.00 / international air transaction - \$15.50 / After Hours Phone Support - \$15.00 / overnight paper ticket delivery - No-Charge for Hotel/Car Rental Reservation, Training, Ghos Account Report, Standard Delivery of Tickets, Standard Reporting.	t
2	0.00000	96178	\$0.00000
			\$0.00000
		Travel Agency Services	
3	0.00000	. ON-LINE BOOKING TOOL Travel Agency Service Fees at www.resx.com \$15.00 / Domestic Air Transaction - \$15.00 / International Air Transaction - \$5.00 / Hotel or Car Rental Transaction - \$10.00 / Follow-Up Call to Support Online Reservation (afte the first 3-months) - \$100.00 / Custom Reporting - No-Charge / Profile Maintenance 96178	r \$0.000000 \$0.000000
		Travel Agency Services	
		Refer to the attached document for additional services.	



Fields of Opportunities

EFFECTIVE BEGIN DATE: 06-01-2006 EXPIRATION DATE: 05-31-2007 PAGE: 3 of 4

### **TERMS AND CONDITIONS**

### Incorporation

The Request for Proposal and/or bid documents for this project and the vendor's proposal in response to the RFP or Bid together with any clarifications, attachments, appendices, or amendments of the State or the Vendor are incorporated into this Contract by reference as if fully set forth in this Contract.

### Remedies upon Default

In any case where the vendor has failed to deliver or has delivered non-conforming goods and/or services, the State shall provide a cure notice. The notice to cure shall state the maximum length of time the vendor has to cure. If after the time period stated in the notice to cure has passed, the vendor continues to be in default, the State may procure goods and/or services in substitution from another source and charge the difference between the contracted price and the market price to the defaulting vendor. The State's Attorney General shall be requested to make collection from the defaulting vendor.

### Force Majeure

Force majeure includes acts of God, war, civil disturbance and any other causes which are beyond the control and anticipation of the party affected and which, by the exercise of reasonable diligence, the party was unable to anticipate or prevent. These provisions of force majeure also apply to subcontractors or suppliers of the Vendor. Force majeure does not include financial difficulties of the Vendor or any associated company of the Vendor, or claims or court orders that restrict the Vendor's ability to deliver the goods or services contemplated by this Agreement. Neither the Vendor nor the State shall be liable to the other for any delay or failure of performance of this Agreement caused by a force majeure, and not as a result of the fault or negligence of a party.

#### Subcontractors

The successful vendor shall be responsible for all acts and performance of any subcontractor or secondary supplier that the successful vendor may engage for the completion of any contract with the State. A delay that results from a subcontractor's conduct, negligence or failure to perform shall not exempt the vendor from default remedies. The successful vendor shall be responsible for payment to all subcontractors and all other third parties.

### **Termination-Non-Appropriation**

Notwithstanding any other provision of this contract, if funds anticipated for the continued fulfillment of this contract are at any time not forthcoming or insufficient, either through the failure of the State to appropriate funds, discontinuance or material alteration of the program for which funds were provided, then the State shall have the right to terminate this contract without penalty by giving not less than thirty (30) days written notice documenting the lack of funding, discontinuance or program alteration.

### **Immunity of State/Fed Agencies**

The vendor shall defend and hold harmless the State and Federal funding source for the State of Iowa from liability arising from the vendor's performance of this contract and the vendor's activities with subcontracted and all other third parties.

### **Assignment**

Vendors may not assign contracts or purchase orders to any party (including financial institutions) without written permission of the General Services Enterprise - Purchasing.

### **Anti-Trust Assignment**

For good cause and as consideration for executing this purchase order, the vendor, through its duly authorized agent, conveys, sells, assigns, and transfers to the State of Iowa all rights, title and interest in and to all causes of action it may now or hereafter acquire under the anti-trust laws of the United States and the State of Iowa, relating to the particular goods or services purchased or acquired by the State of Iowa pursuant to the using State of Iowa agency.

### **Delivery and Acceptance**

When an award has been made to a vendor and the purchase order issued, deliveries are to be made in the following manner.

- A. Deliveries All deliveries are to be made only to the point specified on the purchase order. If delivery is made to any other point, it shall be the responsibility of the vendor to promptly reship to the correct location. Failure to deliver procured goods on time may result in cancellation of an order or termination of a contract at the option of the State.
- B. Delivery Charges All delivery charges should be to the account of the vendor whenever possible. If not, all delivery charges should be prepaid by vendor and added to the invoice.
- C. Notice of Rejection The nature of any rejections of a shipment, based on apparent deficiencies disclosed by ordinary methods of inspection, will be given by the receiving agency to the vendor and carrier within a reasonable time after delivery of the item, with a copy of this notice to the General Services Enterprise Purchasing. Notice of latent deficiencies which would make items unsatisfactory for the purpose intended may be given by the State of lowa at any time after acceptance.

### **Delivery and Acceptance (cont)**

- D. Disposition of Rejected item The vendor must remove at the vendor's expense any item rejected by the State. If the vendor fails to remove that rejected item, the State may dispose of the item by offering the same for sale, deduct any accrued expense and remit the balance to the vendor.
- E. Testing After Delivery Laboratory analysis of an item or other means of testing may be required after delivery. In such cases, vendors will be notified in writing that a special test is being made and that payment will be withheld until completion of the testing process.

### Title to Goods

The vendor warrants that the goods purchased hereunder are free from all liens, claims or encumbrances.

### Indemnification

To the extent that goods are not manufactured in accordance with the State's design, the vendor shall defend, indemnify and hold harmless the State of Iowa, the State's assignees, and other users of the goods from and against any claim of infringement of any Letter Patent, Trade Names, Trademark, Copyright or Trade Secrets by reason of sale or use of any articles purchased hereunder. The State shall promptly notify the vendor of any such claim.

### **Nondiscrimination**

The vendor is subject to and must comply with all federal and state requirements concerning fair employment and will not discriminate between or among them by reason of race, color, religion, sex, national origin or physical handicap.

### Warranty

The vendor expressly warrants that all goods supplied shall be merchantable in accordance with the Uniform Commercial Code, Section 2-314 and the Iowa Code, Section 554.2314.

### **Taxes**



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The State of lowa is exempt from the payment of lowa sales tax, motor vehicle fuel tax and any other lowa tax that may be applied to a specified commodity and/or service. Contractors performing construction activities are required to pay state sales tax on the cost of materials. The lowa Department of Revenue exemption letter will be furnished to a vendor upon request.

### **Hazardous Material**

All packaging, transportation, and handling of hazardous materials shall be in accordance with applicable federal and state regulations including, but not limited to, the Material Safety Data Sheet provision of O.S.H.A. Hazard Communication Standard 29CFR 1910.1200, and Iowa Administrative Code, Chapter 567.

#### Public Records

The laws of the State of lowa require procurement records to be made public unless exempted by the Code of lowa.

#### Miscellaneous

The terms and provisions of this contract shall be construed in accordance with the laws of the State of Iowa. Any and all litigation or actions commenced in connection with this contract shall be brought in Des Moines, Iowa, in Polk County District Court for the State of Iowa. If however, jurisdiction is not proper in Polk County District Court, the action shall only be brought in the United States District Court for the Southern District or Iowa, Central Division, providing that jurisdiction is proper in that forum. This provision shall not be construed as waiving any immunity to suit or liability, which may be available to the State of Iowa.

If any provision of this contract is held to be invalid or unenforceable, the remainder shall be valid and enforceable.

### **Records Retention**

The vendor shall maintain books, records, and documents which sufficiently and properly document and calculate all charges billed to the State of lowa throughout the term of this Agreement for a period of at least five (5) years following the date of final payment or completion of any required audit, whichever is later. The vendor shall at, no charge, permit the Auditor of the State of lowa, or any authorized representative of the State (or where federal funds are involved, the Comptroller General of the United States or any other authorized representative of the United States government) to access and examine, audit, excerpt and transcribe any directly pertinent books, documents, papers, electronic or optically stored and created records, or other records of the vendor relating to orders, invoices, or payments documentation or materials pertaining to this Agreement.

### **Independent Contractor**

The vendor is an independent contractor performing services for the State of Iowa, and as such shall not hold itself out as an employee or agent of the State.

### **Performance Monitoring**

For all service contracts, the requirements of lowa Code sections 8.47 shall be incorporated into final terms and conditions of the contract.



### KEYWORD SEARCH | BROWSE | MAIN MENU

Business: Destinations Unlimited, Inc. DBA Carlson Wagonlit Travel

Address: 5020 Council Street

City: Cedar Rapids

State: IA

Zip Code: 52402

Phone: 319-393-1359

Fax: 319-393-7616

Email: linda@duagency.com

Contact: Julie Hender

(Category):

Service Provided Travel & Tourism

Service Description: Travel & Tourism. Email: carlson@duagency.com. Contact:

Erin Barkley. Full service travel agency for business, leisure,

group

W-M-D: W

Iowa County Number: 57-Linn

Operating Radius: National

### Agency Information

Agency Office Loc: ion:

Carlson Wagonlit Travel 5020 Council Street NE Cedar Rapids, IA 52402 www.duagencv.com

Client Service Mar ger:

Contract administrator:

Same

Phone:

800-595-8904 or 319-366-8904

Erin Barkley

Email:

erin@duagency.com

Customer Service: d Res:

8-5 M-F Central Ti 1e

800-595-8904 or 319-366-8904

Fax: 319-393-7616

Corporate@duagency.com

24 X 7

www.resx.com

24 X 7 Emergencie: Number

888-211-0456 Domestic & International

Credit Cards Accepted

American Express, ATP, Diner's Club, Discover,

MasterCard, and Visa

Ticket Refunding/\ iding

No Charge

Training

Instructions on the use of Resx are available in hard copy and electronic format at no charge.

### CORPORATE TRAVEL AGENCY SERVICES

### Destinations Unlighted dba Cartson Wagonlit Travel

	22May06	
Date		

the Contractor's location.

The Contractor should supply all the required labor, equipment, knowledge, and materials and the Contractor's services sha consist of providing corporate travel services to the State of lowa. Travel services include, but are r t limited to, flight, hotel, and car rental arrangements. Travel requests may be submitted to Contractor vi e-mail, fax, telephone or on-line booking tool. Services shall be performed at

Λ	Eoos*
<b>_</b>	665.

A. Fees:		
Traditional Agency Serv	es	Fee
Domestic Air Transaction	/ith or without car/hotel)	25.00
International Air Transacti		45.00
Hotel and/or Car Only Res		0.00
After Hours Phone Suppo		15.50
Training/Implementation C	sts	0.00
Ghost Account Report		Included
Standard Delivery of Ticks	<u> </u>	Included
Other Overnight Delivery		15.00
Standard Reporting		Free

Service Via an On-line B
www.resx.com
Domestic Air Transaction
International Air Transacti
Hotel and/or Car Only Res
Follow-Up Call to Support
Custom Reporting
Profile Maintenance

oking Tool	Fee
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(with or without car/hotel)	15.00
rvation	5.00
nline Reservation (3 months free)	10.00
	\$100/hour
	Free
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- Caracteristic Control of Contro	
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## **CTTSB0031**

# Certified Targeted Small Business .. Travel Agency Destinations Unlimited

**Resx First Time Login Instructions (3 Pages)** 

Resx Traveler / Travel Arranger User Guide (25-Pages)

# Resx First Time Login

### Go to www.resx.com

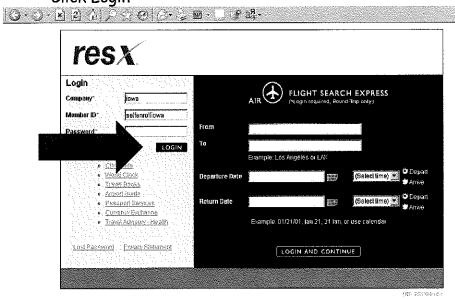
Remove any popup blockers from Explorer, Yahoo, and Google

Company = Iowa

MemberID = selfenrolliowa

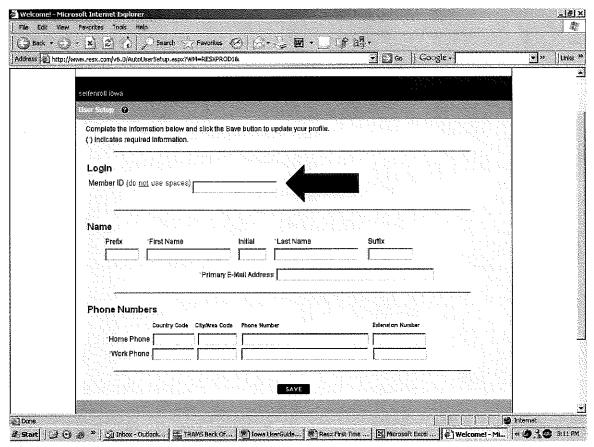
Password = "leave blank"

Click Login

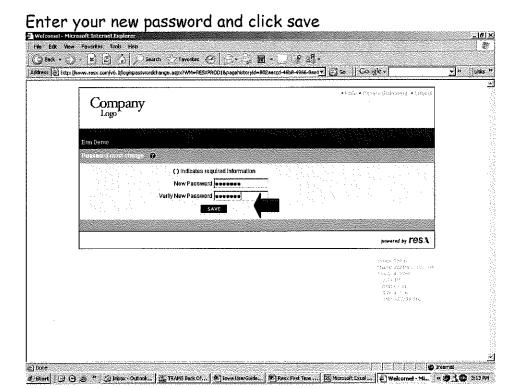


Enter your new "MemberID"
Enter all information with an asterisk\*

Page 1 of 3

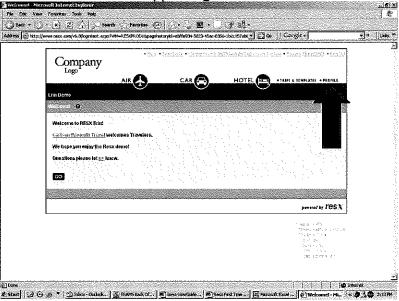


Click Save



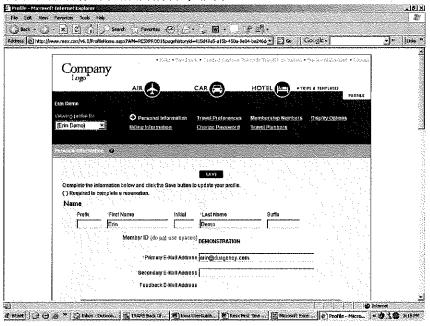
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Click Profile in the upper right hand corner



Enter your travel preferences under each of the tabs in "profile" Be sure to set your connections to at least 2 and allow at least 4 hours for your search window.

We recommend that you do not enter preferred carriers so that you may see the lowest available fares



You may now click air and refer to your Iowa User Guide for completing a booking and for more detailed list of profile options.

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### **Traveler / Travel Arranger User Guide**

### Logging In

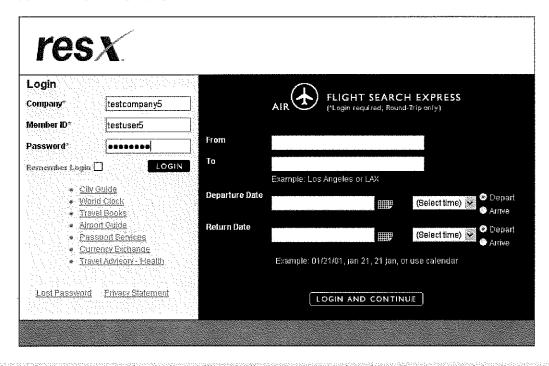
Go to <a href="https://www.resx.com">www.resx.com</a> (you may want to make this a favorite on your screen or create an icon for your desktop).

To enter the site, use the following logons:

- · Company: lowa
- User ID: selfenrolliowa
- Password: The first time you enter the site, logon without entering a password.

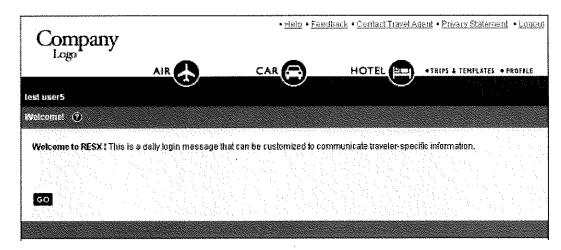
  You will then be prompted to create a password that will be required from then on.

Below is a copy of what your login page should look like.



Note: Checking the Remember Login box will expedite entrance to the site on your next visit.

After logging in you will see the Welcome Page (below). Your Welcome Page will provide you with important information that can change on a frequent basis. Some sites may not utilize this page in that case you will be directed to the air home page upon successful login.



# Reserving Travel for Yourself



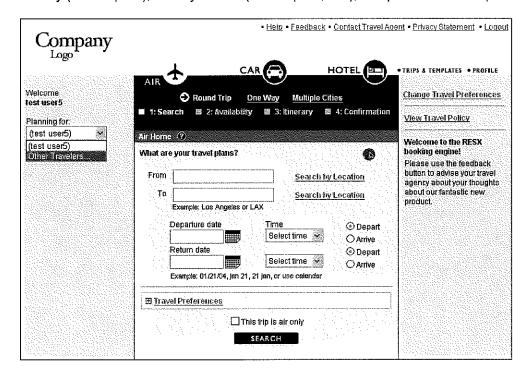
You can use any of the icons at the top of the page to book your travel or you can simply click the "Go" button on the Welcome Page and you will be directed to the air home page.

Clicking the air icon will take you to the page for making airline reservations. Please note that with your sign-in, your personal profile information is defaulted.

Note: If you are a travel planner and are making a reservation for someone else please refer to the final two sections of this document, labeled "Reserving Travel for Travelers With Profiles" and "Reserving Travel for Travelers Without Profiles."

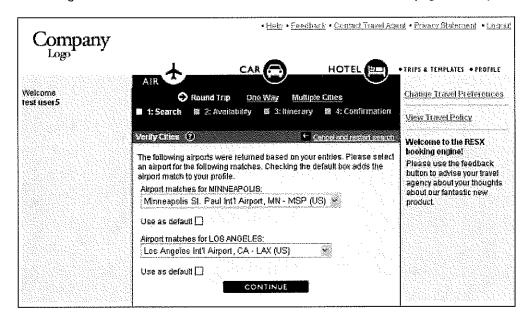
### Air Home Page

At the home air page enter your departure and arrival city or if available, click on the "Search by Location" link. This link will only be active if your company has custom locations setup within the tool. If entering in the cities you may either use the city (Minneapolis), the city & state (Minneapolis, MN), or input the actual airport code (MSP).



Note: If travel is air only, please check the box and the car and hotel screens will be bypassed.

By typing the full name of the city you will be asked to confirm the correct airport with the options provided in a drop-down listing. If you wish to save your selections for future bookings, you can click on the "Use as default" checkbox before clicking "Continue" and the tool will save the correct information. (e.g. Minneapolis = MSP)

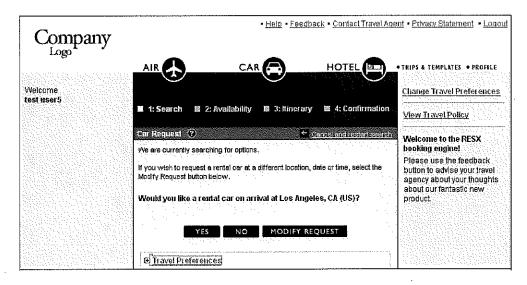


After clicking on "Continue" you will be asked if you need a car and hotel reservation (more information to follow).

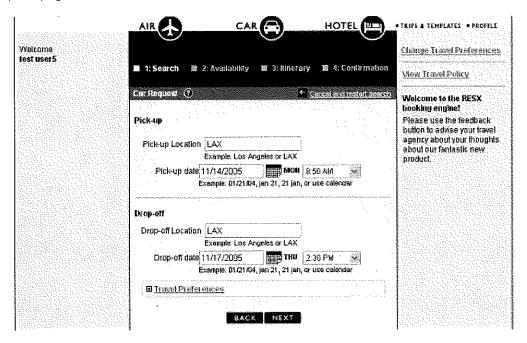
### Car Home Page

The next screen will ask if you are interested in booking a car. The pickup location will default to the arrival city you entered on the air home page.

You may enter "Yes", which will ask for a car search based on your flight information; "No", which will take you to the hotel screen; or "Modify Request", which will allow you to modify the search by changing the pick-up or drop-off locations and/or dates for pick-up or drop-off.



### Modify car request page



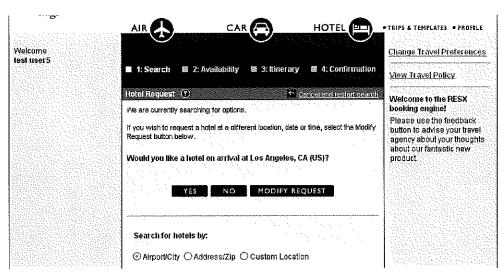
### Hotel Home Page

The hotel home page is the next page that will appear. Before clicking "Yes" you need to confirm how you want the hotel search to be initiated. The default will be the arrival airport you entered on the air home page. There are 2 (or possibly 3) options:

- 1. Airport/City (default is arrival city airport code)
- 2. Address/Zip (allows you to put in an address, city, state and/or zip code)
- 3. Custom Location (if your company has custom hotel locations these will be listed when the appropriate radio button is selected, if not, this button will not be present)

Note: If you are using the Address/Zip option, do <u>not</u> put in the exact address of the hotel. The tool is designed to look at the specified distance outside this address and not including it.

Then you may click "Yes". You may also choose to modify your request, which will allow you to change hotel locations and check-in/check-out options (e.g. You may be staying for two nights at one location and driving to another for three nights)



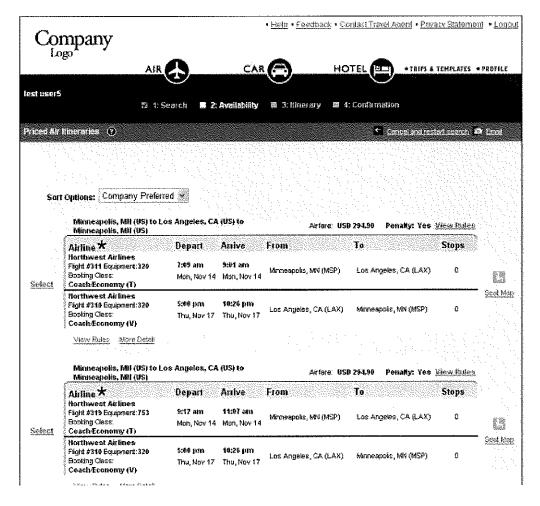
### Reservation Options

While you are entering your travel needs, the tool is actively searching for travel options. In this example the first option that will be presented to you is:

### Air Options

The following Items will appear on your air options page (see below).

- Flight pairs displaying the lowest fare appear first. Additional departures appear in order of low to high fares. Company preferences are depicted with an asterisk (shown).
- Seat maps (shown) See icon to the right of the flight pairs
- Penalty information is available by clicking the View Rules button (shown)
- Other options are displayed by scrolling down the screen
- Clock icon (not shown) in the header indicates the closest match to your original requested time
- Clicking the e-mail link at the top of the page enables you to send these flight options to others (shown)
- On the page there may be an option to manually build your flights by choosing "View Flight Schedules" link (not shown) which will allow you to select an outbound and return flight and then ask for a price
- To choose the flight, click "Select" link found to the left of the desired flight options.

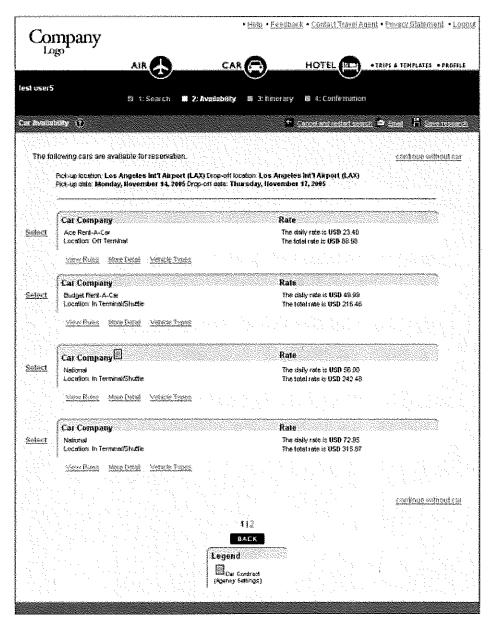


### Car Options

At this screen, you will find your car options listed in order of lowest to highest rate and any contracted car rentals will be noted with the contract icon.

Options on this screen include:

- Continue without car link allows you to continue without booking a car at this time
- View Rules—allows you to view all of the rules of usage for this car company before making a decision
- More Detail—gives you more detail regarding the reservation
- Vehicle Types—Informs you of the type of vehicle that will be reserved



To add a car to your reservation, click the "Select" link to the left of the desired car option.

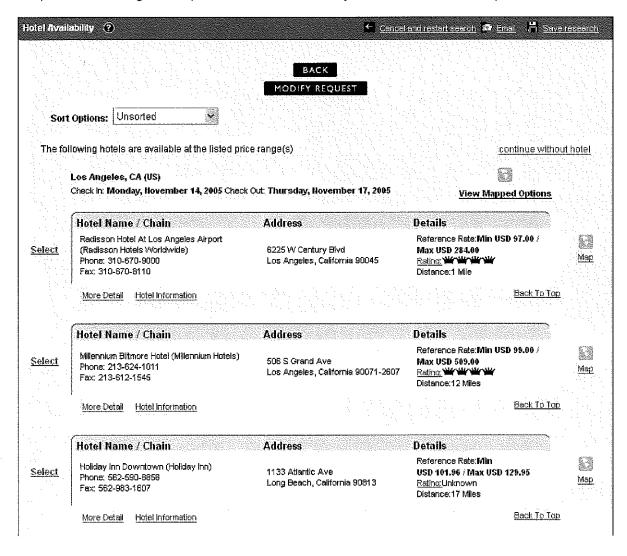
### Hotel Options

At this screen, you will find your hotel options.

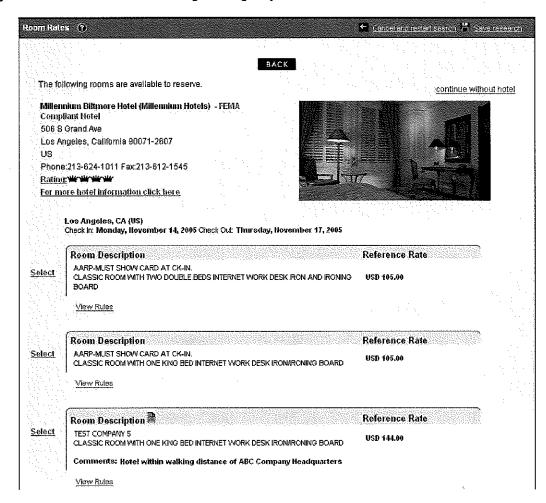
You may sort the options as listed in the drop-down menu shown in the sample below however; the default is commonly biased towards your company's preference.

### Other options include:

- Continue without hotel allows you to continue without booking a hotel at this time
- View Mapped Options allows you to view a map of all hotel listed
- More Detail gives you more detail regarding a particular hotel (i.e. address, phone/fax #, crown rating, distance from airport, etc)
- Hotel Information allows you to view the rules and amenities of the hotel before booking
- Map icon to the right of a specific hotel which allows you to view a detailed map of that hotel



To add a hotel to your reservation, click the "Select" link to the left of the desired hotel property and the page will display all of the rates currently available at that property. The rates will include any company negotiated rates as well as any contracted rates we offer through our agency.



To select a room rate, click the "Select" link to the left of the desired room category and it will be added to your reservation.

### **Booking Options**

Throughout the process of viewing and choosing your hotel and car selections, you are able to:

• Save Research - Save the selected options as future information. This capability will allow you to go back in and select that saved research and use it to create a live reservation.

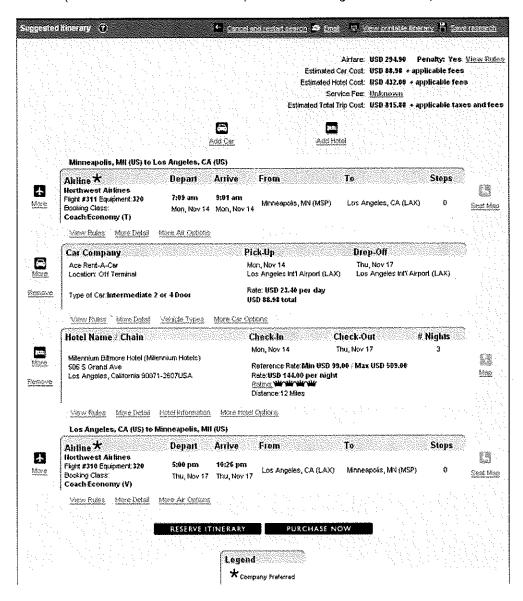
Note: Saving research does <u>not</u> hold a seat on a plane, a hotel room or a car booking. It saves <u>only</u> your preferences. Flights, hotel rooms and car choices may not be available when you actually decide to make your purchase if coming back at a later time/date to select the same itinerary from saved research.

### Itinerary Summary

Once you have made your selections the system will display an itinerary summary for your review.

### From this screen you can:

- Review your reservation for accuracy and completeness
- Change / modify any portion of the reservation needing change
- View the estimated cost of the travel portion of this trip (upper right-hand corner)
- Purchase the Reservation
- Cancel and restart the entire reservation process if necessary
- E-mail your reservation to any interested parties
- Print the itinerary
- Save Research ("click" on the save research option in the orange bar at the top of the reservation)

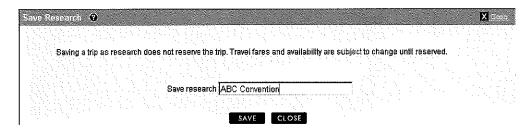


### Saving Research

To save research, click on the "Save Research" link towards the upper right-hand corner of the page.



You will be prompted to name the trip.



Clicking "Save" will save the information only. Saved research can be retrieved in the "Trips & Templates" section.

Depending on your company's preferences, there may be two final options:

Reserve Itinerary is not available for your site



 Reserve - Clicking the "Reserve Itinerary" button creates a confirmed reservation and is holding air, car and/or hotel space. (May not appear on all sites)

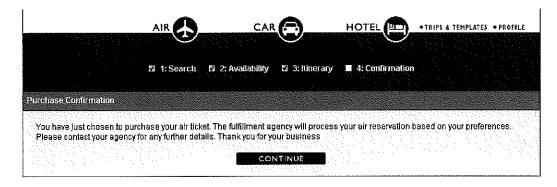
Note: Reserving an itinerary does <u>not</u> submit your reservation to our agency for purchase. It is simply holding your air, car and/or hotel space. If you do not choose to purchase and never cancel the reservation, you could be liable for any penalties incurred by the failure to cancel the space. (e.g. hotel no-show charge).

 Purchase - Clicking the "Purchase Now" button sends your reservation to our system for processing, quality control and ticketing. Only reservations that you truly wish to "buy" should be purchased.

Note: No airfare price is guaranteed until the reservation is actually ticketed by our agency.

### Purchasing a Reservation

Once you have decided to purchase a trip, you may go through a series of screens in which you are asked questions. Some questions may require a response while others may not. Once those questions have been completed you will see the message confirming your purchase.



### Trips and Templates

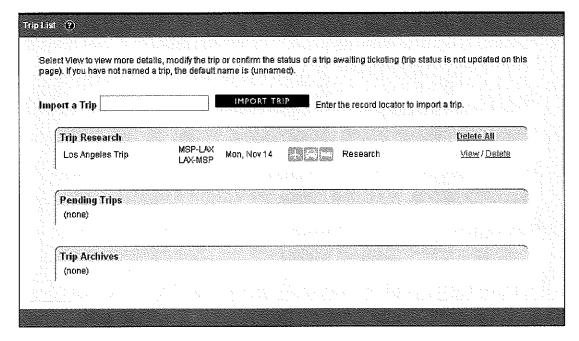
The Trips & Templates section is accessed by clicking on the appropriate link found towards the top of the page.



### Trips

In the "Trips" section you will be able to see/access:

- Import a Trip if you have booked travel directly with our agency and have the record locator for that reservation, you can put that locator in the designated box and import the trip into the online system
- Trip Research travel information that you or your travel planner has saved as research only
- Pending Trips trips that you have booked and purchased that may or may not be ticketed yet
- Trip Archives Trips that have been purchased and/or traveled on



To recreate a reservation saved as Trip Research, simply click the "View" link to the right of the research and your reservation will re-price for you.

Note: Saved research will not store availability and/or pricing. It will only save the search parameters.

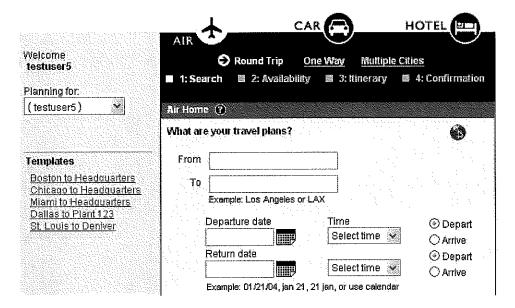
### Templates

There are three different types of templates that may be utilized within the tool.

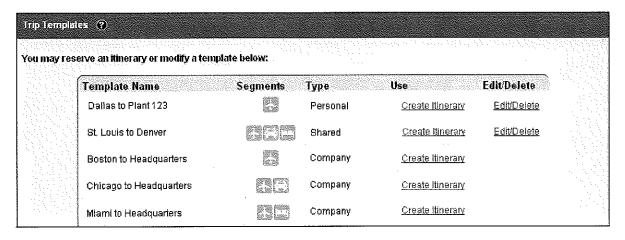
- Personal Templates created by you and saved for your future personal use
- Shared Templates created by you and shared with another or by someone else and shared with you
- Company Templates created by an authorized user and shared company-wide

Currently, templates can only be created from purchased / reserved trips. Once created, templates can be used by clicking the links on the air home page (if available) or from the templates section.

Templates may be available on the air home page (e.g. Boston to Headquarters) (below).

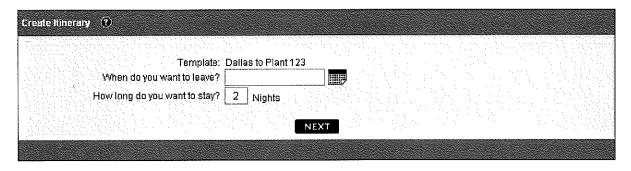


"Create Itinerary" template links within Template section of the tool (below).

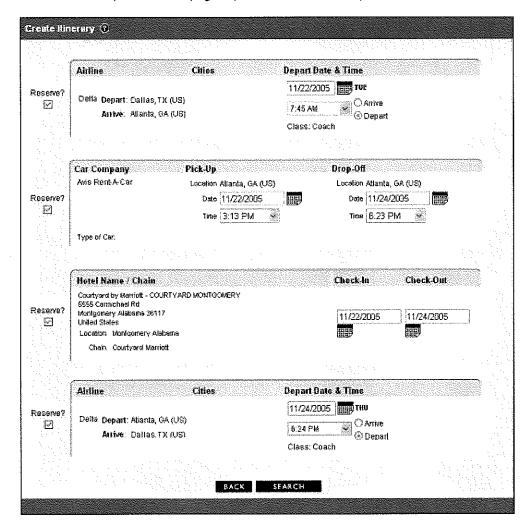


Note: You will only be able to edit/delete templates that have been created by you.

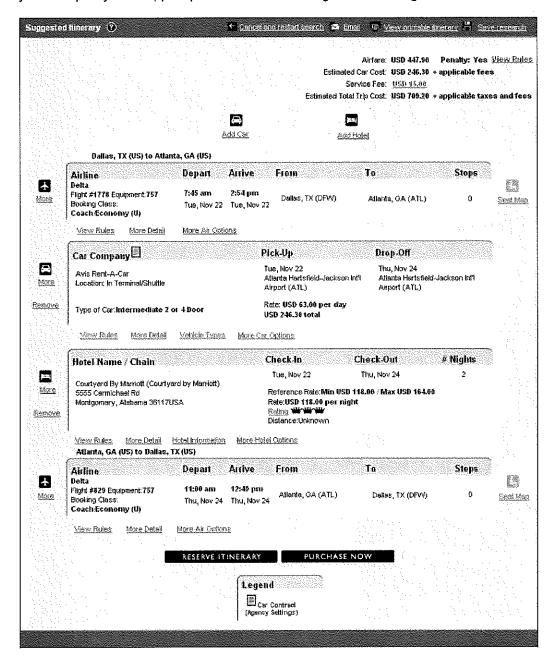
Once you click a template link, the page will prompt you to input your departure date information as well as the number of nights you are planning to stay in the destination. The number of nights will default with the number from the original reservation that the template was created from.



The system will ask you to confirm which parts of the template you want to search / reserve and allow you the opportunity to edit some of the parameters. (e.g. departure / arrival times).



Once you click the "Search" button, the tool will compile a single set of options as the Suggested Itinerary and based on the template parameters submitted. In some cases the airline may or may not be the same based on your company's travel policy and supplier preferences or if the flights are no longer available.



You now have the option to alter the hotel or car options offered by clicking on the "More" or "Remove" links to the left of the options. Once you are satisfied with the choices you can opt to Reserve (if applicable to site) or Purchase.

You can also choose to

- Cancel and restart the search
- · E-mail the itinerary
- View a printable itinerary
- Save as research

The process following the option to purchase will be the same as a normally selected reservation.

### Profile Information

There may be two ways you will enter into the site:

- Via a pre-assigned Member ID
- Via self-registration

Once you have received the initial tool implementation communication, follow the instructions in order to create and / or access your profile.

The following information is in relation to pre-assigned login information or once you've self-registered and created your own login and password.

Upon successful login, you will access your profile by clicking on the appropriate link found at the top of the page.



The page will now display links to several sections within your profile:

- Personal Information (See below)
- Traveler Preferences
- Membership Numbers
- Display Options
- Billing Information
- Change Password
- Travel Planners



Note: Entering or changing information on this page will become part of the permanent traveler profile and a part of each reservation. After entering/changing information, you must save all changes by clicking the "Save" button.

### Personal Information (see below)

This page asks for the following:

- Name (as it appears on driver's license, passport, etc.)
- Email address(s)
- Addresses Home and Work
- Phone Numbers Home, Work, Mobile, Pager, FAX
- Emergency Contact Name and Phone number
- Passport Information
- Custom Profile Information (e.g. department number) (not always applicable)

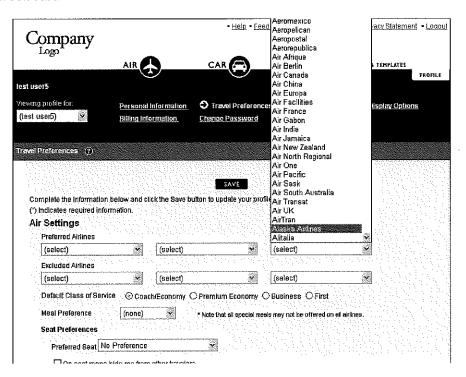
Note: Required fields are identified by an asterisk (\*) and if not completed during your profile update will be presented to you during your first purchased reservation.

### Traveler Preferences

This section allows you to select and save a number of travel options:

### Air Settings

- Preferred carriers
- Classes of service allowed—coach, first, business, etc. \*
- Meal & seat preferences
- Seat preferences \*\*
- Time window \*\*\*
- · Default origin city
- Maximum number of connections \*\*\*\*
- Special instructions
- · Ticketing options
- Preferred credit card

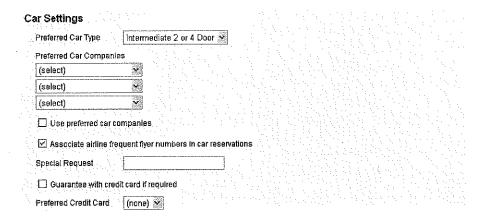


### Notes:

- \* Premium Economy is only available in select European markets and often on British Air. If you select this as your default and then attempt to search for flight options in a market where this class of service doesn't exist, you will receive an error from the system.
- \*\* If you do not select a seat preference the tool will assign the best available seat at the time of purchase
- \*\*\* The lower amount of hours you default your profile to the fewer flight options you will receive which will negatively impact your search in markets where multiple connections or long layovers are required.
- \*\*\*\* If you set your maximum number of connections to less than one (0), then in those instances where you are required to connect (e.g. Cedar Rapids, IA to Los Angeles, CA) then system will not bring back any flight options.

### Car Settings

- Preferred car type \*
- Preferred car companies \*\*
- Associate airline frequent flyer numbers into car reservations
- · Special request
- · Guarantee to credit card option
- · Preferred credit card

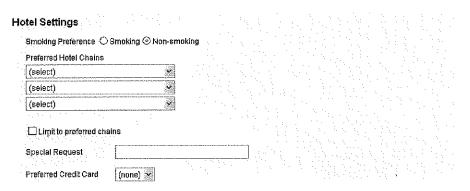


### Notes:

- \* You may be limited by your company's travel policy with regards to car type so if you default your profile to fullsize vehicles but your company only allows you to book mid-size then your car results will reflect the company's policy.
- \*\* Please do not exclude a company preferred vendor within your profile. Also, you may mark some car suppliers as preferred within your profile however car search results will consistently bias your company's policy.

### Hotel Settings

- Smoking preference
- Preferred hotel chains and option to limit to preferred hotel chains \*
- Special requests
- Preferred credit cards



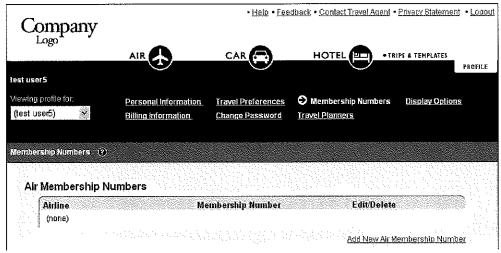
### Notes:

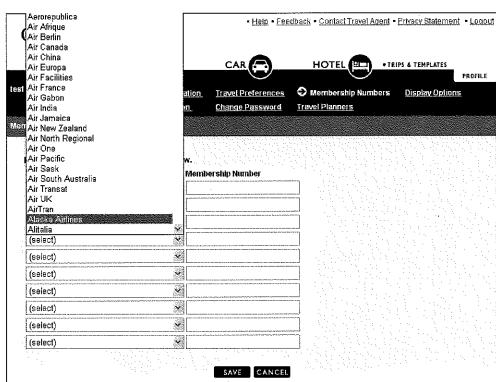
\* - Please do not exclude a company preferred vendor within your profile. Also, you may mark some hotel suppliers as preferred within your profile however hotel search results will consistently bias your company's policy.

### Membership Numbers

This section allows you to save frequent travel numbers and associations.

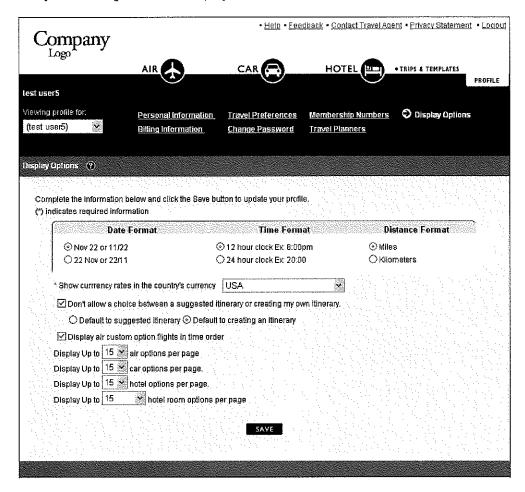
- Air Membership
- Car Membership
- Hotel Membership
- Car Loyalty Program Associations
- Hotel Loyalty Program Associations





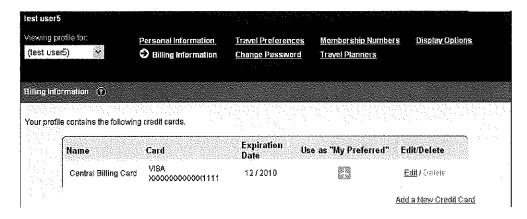
### Display Options

This section allows you to change date and display formats.



### Billing Information

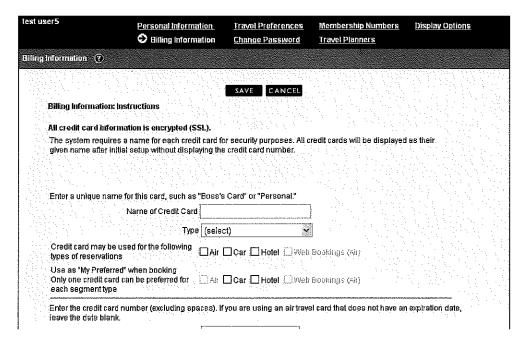
This section is for billing instructions.



- You may add as many credit cards as necessary and name them accordingly.
- Your company's central billing or ghost cards may be pre-populated (as shown above) in your profile.
- The page is encrypted and once entered numbers are not displayed except for the last four digits.

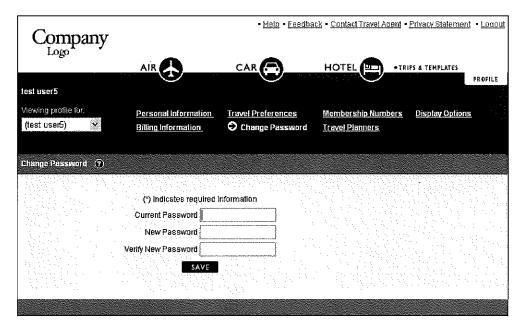
Information to include on this page includes:

- · Name of Credit Card
- · Type of Credit Card
- Credit Card to be used for specific type of reservations (air, car, hotel or web (if applicable))
- Billing address and phone numbers for each card.



### Change Password

This screen allows the traveler or travel arranger to change their password.



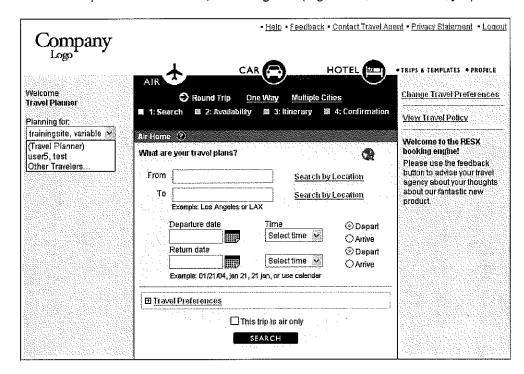
Note: Any changes made to your profile are automatically emailed to our offices

# Reserving Travel for Travelers With Profiles & 🗗 😑

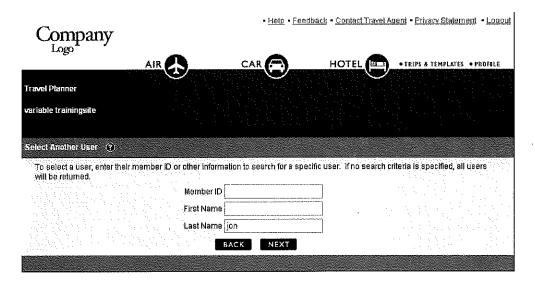


Note: This feature is available to individuals that have been designated as company-wide travel planners or for those that have been selected by a traveler/travelers within the individual's profile.

Login into the tool as yourself and then on the air home page, select the profiled traveler you are making a reservation for from the drop-down box labeled, "Planning for". (e.g. user5, test or smith, jeff)



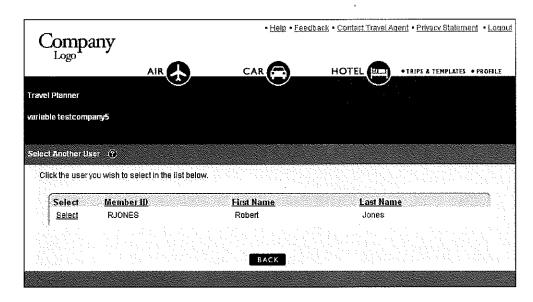
If the traveler you are looking for isn't displayed in your drop-down list, then you will need to choose the "Other Travelers" option from the list, which will bring up the profile search page.



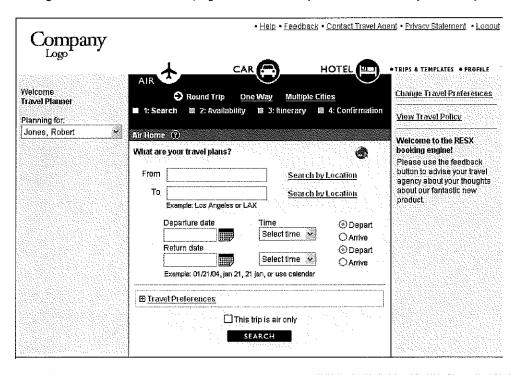
You can put in as much or as little information as you have about the traveler. You will have a better chance of success or a much shorter list to look through if you put in some key identifiers. (e.g. couple letters of the traveler's last name, etc.)

Then click the Next button.

You will see a list of matching profiles. Choose the one you are looking for by clicking the "Select" link to the left of the profile.



You will now be brought back to the air home page and in the drop-down list will be your newly selected profile.



Note: You must select the traveler profile that you are planning travel for on this page, as there will not be another opportunity to do so later on. If you are planning travel for someone other than yourself and do not select the profile at this time, the ticket/reservation will be made in your name.

Once you have selected the traveler profile, you will continue as usual.

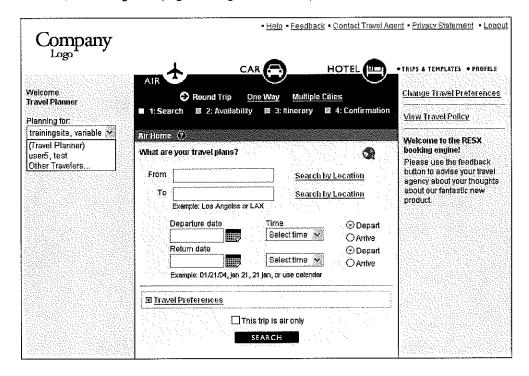
# Reserving Travel for Travelers Without Profiles



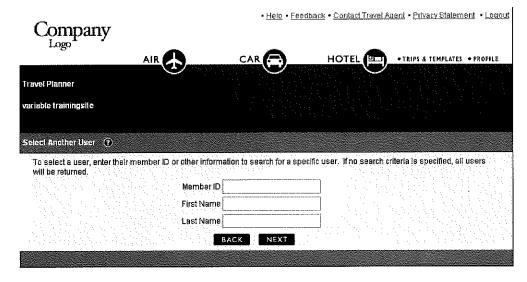
Note: This feature is only available to individuals that have been designated as company-wide travel planners.

From time to time you may need to make reservations for travelers that do not have profiles on file. If the traveler doesn't need to have a profile for future trips (e.g. interviewees, vendor visit, etc.) you will need to use the variable traveler profile.

Login into the tool as yourself and then on the air home page, select the variable travel template displayed in the drop-down box labeled, "Planning for", (e.g. trainingsite, variable)



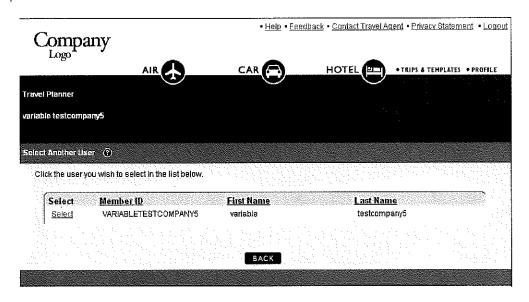
If the variable profile option isn't displayed in your drop-down list, then you will need to choose the "Other Travelers" option from the list, which will bring up the profile search page.



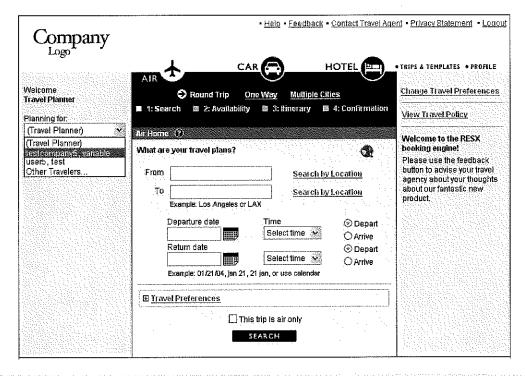
In the Member ID field type variableXXXX (XXXX = the original company name you placed in the Company field on the login page). (e.g.variableabc).

Then click the Next button.

You will see a list of matching profiles. Choose the variable one you are looking for by clicking the "Select" link to the left of the profile.



You will now be brought back to the air home page and in the drop-down list will be your newly selected variable profile.



Note: You must select the traveler profile that you are planning travel for on this page, as there will not be another opportunity to do so later on. If you are planning travel for someone other than yourself and do not select the profile at this time, the ticket/reservation will be made in your name.

Once you have selected the variable traveler profile, you will continue as usual and will be prompted for name and billing information.

# Corporate Travel Agency Services

## 1. Scope of Service

Companies.

Carlson Wagonlit T. vel/Destinations Unlimited, Inc is owned and operated by Julie Hender, Destination Unlimited, Inc has been a resource for travel in the Cedar Papids, IA community for 2 years. Having similar industry foresight and core activities, in 1993 the decision was ma e to join Carlson Wagonlit Travel. Carlson Wagonlit Travel makes its trademark prograus, products and services available to independently owned and operated companies arough a franchise agreement with the Travel Group of Carlson

Wagonlit Travel cus omer.

Together, this partne ship between local and global synergies represents a complete travel management compate / where all resources available are passed directly on to the Carlson

Carlson Wagonlit Ti vel/Destinations Unlimited will offer the State of Iowa corporate travel services from ur Cedar Rapids, IA office beginning June 01, 2006.

# 1.1 Travel Manage ent Reporting

We offer the following customized reports.

- Summary of foll ving reports
- Fare comparison fare savings and lost savings reports
- Penalty risk anal sis: summary of penalty fares offered
- Executive summ y: recap of monthly cost savings
- Airline validatio: verifies use of contracted airlines
- Destination and: r carrier analysis: airline volume for top cities
- Ticket activity re ort: airline volume for top cities
- Ticket activity rε ort: airline travel detail
- Car usage report car rental travel detail
- Hotel usage repo: accommodation detail
- Advance purchas report
- Electronic invoic copy for expense reports
- Same city nego ated hotel rates
- Upcoming plans for meeting planning or projecting expenses

Monthly reports will be formatted to your specifications and will include division letails and executive roll-up. Specific information will include overall expenditures broken down by yendor, city pair, average ticket price, hotel and rental car rates, plus the ability to compare data mon 1-over-month and year-over-year.

Since our reporting vistem is housed and managed locally, we can often provide ad-hoc reporting within a couple of days and sometimes as quickly as the same day. Our system also gives us the fle: bility to incorporate non-agency booked activity that can be provided to us direc y by the vendor.

Carlson Wagonlit T: vel also utilizes Grasp. Grasp is a web-based management reporting service designed to vovide up to the minute reporting via the World Wide Web twentyfour hours a day, see an days a week around the world.

#### 1.2 Required C nmunications Methods

#### Training

The State of Iowa treel information packets are provided upon request and are available online, Educational ad training seminars will be provided based on need. If the State of lowa elects the Researching tool training will be provided at a combined training or online.

1.2.1 Keeping our ustomers informed ensures safe and comfortable trips. Our newsletter does ust that. Our monthly newsletter lets you know what's going on in the travel industry at 1 how it affects you.

Our customized vers on can help you promote employees or offer them exclusive personal travel. The options are endless.

#### Fax: |d E-mail Notices 1.2,1-1.2.2

Should something or an immediate and critical nature develop in our industry that would affect your future treel, we will promptly respond with an email or fax alert. We have an Email Blast program in place to notify travelers of specials, Airline information, Lirport security, Frequent F or Information, new products and policy changes. Each of these categories is separat 1 allowing us to customize to make sure the right traveler ge s the information they nee ...

We can also inform ou of any personal exclusive travel opportunities being pronoted. Our job is service ar our service offers comforts and conveniences unlike any other.

#### 1.2.3 Communicati as Methods

The service team of rofessional corporate travel consultants will directly take all reservation requests om travelers via telephone using a local or toll-free 800 number, e-mail, interactive cu tomized web-based form or by fax. We currently issue electronic tickets and the e-ma confirmation is sufficient for travel. If paper tickets are needed Carlson Wagonlit Ti vel will overnight mail.

Travel reservations · ill be provided to your travelers and travel arrangers from anywhere in the U.S. between the hours of 8:00 a.m. and 5:00 p.m., Monday through Friday central

010/969619

Online reservations in Resx are issued 24/7.

time. Interactive W >-based forms, faxes or e-mail requests can be sent 24 hours a day, however, they must e received at least 48 hours prior to requested departure dates.

# After-Hour Emergency Service Center

An important feature of the travel program is the after-hours support provided by the Carlson Wagonlit To vel Emergency Service Center. To serve your travelers while traveling abroad or a ter normal business hours, the Emergency Service Center is available 24 hours a ay, 365 days a year. The center is available for comprehensive domestic and international reservations assistance. Staffing levels at the center are based on historical data, cu rent volume trends, peak calling periods (5:00a.m.-8:00a.m. and 4:00p.m.-10:00p.m. and variables such as weather, airline strikes and other events that would affect the nurser of incoming calls.

fee.

The Emergency Ser ce Center with more than seventy experienced travel counselors. This service is avail: the to Carlson Wagonlit Travel clients through a toll free telephone number. Each itinerally contains the direct-access, toll-free emergency numbers for the United States and In arnational destinations. When a traveler contacts the service center after hours, the coun elor queues a message to the traveler's host office that identifies what transpired duri ; the call. Itinerary data, including Fare Base, Tax and Tota Fare residing in the resernation system is tracked under the State of Iowa account number for inclusion in your me agement reports. After hour calls are subject to a \$15.50 per call

# 1.2.5 Web Based | eservation System

If The State of Iowa 3 interested, Carlson Wagonlit Travel can maximize the effectiveness of the: servation process through the introduction of an agent less booking system called Resx. This product allows travelers to book their own reservations at a lower cost to The St e of Iowa while still ensuring the same quality of our other booking methods. Because le or is a major contributor to the cost of a transaction, we encourage electronic booking f routine, domestic reservations. No matter what booking method is used Carlson Wagor t Travel provides an e-mail confirmation to the traveler and copies may be sent to other -mail addresses if needed. If The State of Iowa was interested in our Resx agent less looking system travelers using the system could inquire or book at anytime. Our travel - insultants will process tickets and itineraries during established business hours and a computer will issue tickets after hours.

#### Customer Si vice Standards 1.3

1.3.1 In our servic recommendation, we suggest a team of dedicated travel consultants. In doing so, travel consultants are able to respond with greater accuracy and consistency to your travelers, tra el arrangers and to meet company objectives. This team approach also provides uninte upted service during travel consultant vacations and other scheduled absences. Only travel consultants experienced with reservation automation and destination know edge are positioned on phone requests. In our team approach, we

have assigned account manager Diane Elliott, a corporate travel consultant of 14 years, to be your primary cornect. Amy Dighton, who has 20 years of travel experience, will be your secondary con ct. Collectively, they have 34 years experience on Apollo

- reservation automat n. Both of their backgrounds include extensive vendor and
- destination knowled e. In addition to Diane and Amy, our corporate department has three other corporate consultants with travel industry experience totaling 44 years. These individuals maintair heir savvy through various training programs offered through our automation vendor, ir preferred suppliers and Carlson.

timely and courteou manner.

1.3.2 Quality and c asistency in performance may very well be the most significant points of difference a travel management companies today. Every business, every traveler, has travel e pectations and needs unlike any other. Customer satisfaction is a balance of becoming fully familiar with preferences, applying industry knowledge in order to obtain those preferences and, most importantly, going the extra mile to get an acceptable alternative when the preference is not available. All of this delivered in a

less than 100% custo ner satisfaction.

Here at Carlson Wai milit Travel, we do just that! We have a variety of methodologies, technologies and me surements in place that ensure our performance provides nothing

## Phone standards

We recognize that o customers who choose to call us for their reservations, instead of sending a fax or e-m il, do so for a reason — they want to speak with someone. Therefore, our office standard is to answer our phones within 3 rings. Our phone system is set up to route call to the next available travel consultant. It will default to our leisure office in the event that all of our travel consultants are serving other customers. Cur office standard is to sturn the call within 30 minutes.

#### Fax and e-mail star lards

accurately.

E-mail reservation requests are checked first thing in the morning and every ten minutes after. E-mail reserve ions are prioritized in the order of departures. We have designed a format your traveler; can use to ensure reservation requests are performed easily and

Fax reservations are andled in the same manner. We check for fax reservations first thing each morning; d ten minutes after. A format has been designed for this means of reservation requests | well, keeping it as simple and as pertinent as possible.

accuracy of such me is of reservations.

E-mail and fax reque its are kept on file for 6 months. In doing so, we measure usage and

# On-line Standards

Our preferred on-line booking system, Resx monitors the discretion of each traveler's selection. With ever application, our on-line system accesses individual and company

profiles. At the time an individual books it will give advisory notes when they have stepped outside the arameter.

# Customer Feedbac

done in a variety of ays.

Having standards ar performance systems in place is important. But just as important is your perception of y ur experience with us. Measuring the performance of our travel consultants, our ven ors and the manner in which your documents are delivered can be

return of the trip and smail to our office.

Comment Cards are lesigned to be periodically offered to THE STATE OF IOWA via our web page. For ti ne convenience, your travelers can complete the survey online upon

## 1.3.3 Travel Consu ant Standards

Because business travel is of such critical nature, our agency assigns travel consultants with a minimum of: years experience to corporate accounts. These highly experienced individuals perform: ace is measured by number of transactions per week. Through ongoing training, including service coaching (where a supervisor sits in on the calls and guides them with the r responses), destination familiarization trips and automation: training, our consult ats maintain their skills and knowledge. Carlson Wagonlit Travel employs agents who are specialized in International Travel.

#### International Trav. Services

For detailed informa on on all international destinations, Carlson Wagonlit Travel subscribes to a special software program, a regularly maintained database, which is loaded on our Comp ter Reservation Systems.

## 1.3.4 Chain of Com land

Our experienced Co: orate Agents rarely have customer service issues, however if one would occur The Str : of Iowa dedicated Account Manager Erin Barkley would be the first point of contact If Erin were unavailable to resolve the issue then Lisa Fluent, our Lead Corporate Tray 1 Agent would assist.

# 1.4Agency's Negoti ted Contracts

The State of Iowa be efits from the business relationship with Carlson Wagonlit Travel; we will report your 1 rformance to help negotiate a stronger discount with the air ines. The State of Iowa ale benefits from its association with Carlson to gain discounts with car vendors and disc unted Carlson rates at over 10,000 hotel properties.

## 1.5 Methodology

industry.

Carlson Wagonlit Tr vel has several applications and resources in place to ensure our customers receive the best-suited and most reasonably priced travel purchases in the

#### Best Air Fares

Whether you book through our travel consultants, fax, e-mail or via the Resx on-line system, we can ensure you receive the best available fare at the time of booking as all negotiated discount; rates and major airline web fares are loaded by the airlines. Our immediate fare search system best buy quote allows our consultants to offer lower fare options at time of booking based on the travelers travel request. ITA software, which powers major online /endors, has also been loaded into the reservation system all twing more routing and tir poptions to give the traveler a complete list of lower fare options.

savings through;

Carlson Wagonlit T: vel also has Fare Manager, powered by Cornerstone, which provides an automat di quality control system that verifies the lowest fare was obtained. Fare Manager searches from the time the reservation request is made, up until the time of departure. Even if t : ticket is issued earlier than 24 hours prior to departure, the system remembers and cont tues to search that route; if a lower fare comes up, Fare Manager will remind the trave consultant to advise the traveler. Our system has proven to capture

1) recommending 14 to 21-day advance purchases, where fares are much lower 2) a travel policy, to dvise travelers of parameters to save the company money

#### Best Hotel Rates

Carlson Wagonlit Ti vel can offer The State of Iowa some of the best hotel rates and amenities through C :lson Wagonlit Travel's Global Alliance Hotel Programme. In fact, the Carlson hotel program was rated by the trades as the best in the industry. They offer more properties in it re locations than anyone else. And, more importantly, the properties offered ar more reasonably priced and in line with corporations' travel and expenditure budgets At the time of reservation, your travel consultant will automatically access over 12,500 r operties worldwide, including the most familiar chains. The program has our ow. preferred corporate rates and added amenities. At many properties we have blocked spa e, reserved just for our customers.

available.

If The State of Iowa as their own negotiated rates at particular properties. We include that information in c r reservation system. The State of Iowa's negotiated rates will always be compared o others so your travelers can take advantage of lower rates, when

#### Car Rental Rates

best choice.

At the time of a car 1 servation, your travel consultant will compare rates to determine which offers the bes rates in the cities you travel to most. We'll also check for added value — like free up rades or free one-day rental, etc.—so your travelers can make the

The State of Iowa's egotiated rates will always be compared to other rates so your travelers can take ad antage of lower rates, when available.

#### Best International irfares

Carlson Wagonlit T. vel can provide your international travelers with the best fares in the industry through Carlson Wagonlit Travel's International Resource Department. The sophistication of the staff and technology at the International Resource Department allows them to average over \$650 in savings on each complex itinerary they research. Some agencies call: rlines direct and that's fine, if the customer prefers a specific carrier. However, at Carlson Wagonlit Travel's International Resource Department, they compare every relia e carrier to help you get the best option.

Department where it vill be processed in priority.

When your travelers or travel arrangers request complex international fares, your travel consultant will use t reservation system's automated fare searches for the initial best option. When time: lows, typically 24 hours prior to the departure date, your travel consultant will autor atically forward the request to the International Resource

#### 1.5.1-1.5.2 Profiles

Profiles are a major omponent in our quality service program, because of their importance; all of year travelers will be required to complete a profile prior to servicing your account. Profil s store essential information about the way each traveler prefers to travel, along with the way the company wants them to travel. Profiles are confidential and can only be accessed by Carlson Wagonlit Travel's secure network via password. Information such as redit card number and other ID numbers are secure within our firewall-protected ne work. Profiles are loaded into our reservation system and automatically access d during the reservation. Just as important is maintaining and updating them, there are, we will ask your travelers to review such information two times per year. Carlson W gonlit Travel has a convenient web based form to add new profiles or update informatio. We can schedule an update via return distribution or over the phone during the res vation, http://www.duagency.com/Profile.htm

# 1.5.3 VIP Services

service will:

Because time is more y for executives, our VIP Services focus on handling travel details so your VIPs can concentrate on business details. We are proposing that a Senior Travel Counselor handle all executive level travel arrangements. The VIP counselor will be a member of The State of Iowa's dedicated service team. We will also appoint a counselor who will provide bar ;-up support due to illness and vacations. The agent handling VIP

- Request u grades where applicable.
- Offer to confirm special meals on all flights.
- Reconfirm all hotel and car reservations; identify the traveler to the property and/or car ental agency as a key executive.
- Book lime sines directly and verify limousine pick-up (if applicable).
- Provide re aurant and theater reservations where appropriate.
- Check the rofile for airline club memberships. Offer guest passes, where available.
- Advise an assist with visa requirements.

- Follow up on any requests, including those outside the ordinary scope of the travel age cy function.
- Provide a ditional services such as arranging special requests for sporting
- events, go f packages, etc.

It is our experience—at executive service programs must match the needs and culture of each client in order of be viewed as a value-added service. Therefore, we will work with THE STATE OF IO 'A to develop an expanded executive service program at your request.

# Global Traveler Se vices (GTS)

languages.

A comprehensive ar exclusive travel assistance service (not to be confused with Emergency Travel 5 rvice) available to Carlson Wagonlit Travel leisure and business travelers through a single phone call. This innovative program, administered by Thomas Cook, offers access om anywhere in the world to a complete package of services, 24 hours a day, 365 da is a year through highly trained consultants who speak over 30

Carlson Wagonlit Ti vel's Global Traveler Service is designed to aid your customers should they encount any unforeseen circumstances or difficulties while traveling. It provides peace of m d for your customers while they are traveling in the US or a cound the world. The customers you enroll in this program will receive immediate action should they require assistan a from any of the range of GTS services.

The following is a li ing of the range of services your customers can take advantage of with GTS:

- Customer C re Services doctors, hospitals, medical assistance, legal assistance and emergen / cash transfers worldwide
- Lost or Stole | Services travelers checks, credit cards and passport/trave. documents
- Financial Se vices cash transfers, drafts, wires, foreign currencies and travelers checks
- Special Con erge Services (some of these services may require an additional charge. Your ustomers can pay for these with their credit card) - courier referral service, trans ation and interpretation services, global messaging services, worldwide event ticketing, and restaurant referrals.

# 1.6 Ghost Card Acc unting

Carlson Wagonlit wi provide a credit card reconciliation report for The State of Yowa for any of the following host card programs American Express, Visa, and/or MasterCard. All airline and transation fees will be reconciled against the diskette received from American Express, , pplicable numbers, submitted by The State of Iowa at the time the reservation is made, ill sort the reconciliation report. Carlson Wagonlit will email The State of Iowa's recordilation reports in a word document and excel spreadsheet.

These reports will a sure The State of Iowa of the validity of billings from your credit card company. Also because the reports show the amount not yet billed from invoiced tickets, you can anti ipate future billings.

## 1.7 Optional Scope Leisure Travel

1.7.1 THE STATE OF IOWA travelers will have a variety of money-saving leigure travel opportunities and services available to them, as described below:

- Exclus ve Airline Contracts. THE STATE OF IOWA employees and their familie can travel take advantage of the negotiated Airline discounts using their pu sonal credit card.
- Carlso Wagonlit Travel Vacations. THE STATE OF IOWA employees and the families can travel on Carlson Wagonlit Travel vacations, with our preferr I line packages to popular destinations including Hawaii, Mexico, Europe the Caribbean, Las Vegas and other exciting destinations.
- Exclus 'e Cruise Pricing. Carlson Wagonlit Travel's Cruise Program feature extensive cruise offerings at savings of up to 50%, plus Car son Wagon t Travel's exclusive amenities.
- Exclus e Offers Program. Exclusive vacation deals are available only through Carlson Wagonlit Travel, offering extra special values.
- Postca: Is. Your employees can receive Postcards direct mail piece 5 times per yea showcasing a variety of travel bargains, destination features, industr trends and helpful travel tips by enrolling at our website.

provide.

The State of Iowa travelers may contact your team of travel counselors for simple itineraries requiring ally air, car and hotel accommodations. Since the primary focus of The State of Iowa travel counselor is to provide efficient service to your corporate travelers, it is our pc cy that these requests are handled through the State of Iowa travel center only if the age its have time. A leisure expert, Jane Schuyler, will handle more complex leisure trav services, such as cruise and tour packages. These leisure programs are more complicate and require a special focus, which our leisure experts can well

#### 1.7.2 Other Service

#### Meeting Planning & Charter Bookings

Carlson Wagonlit Tr vel has a specialized department dedicated to providing Meeting Planning and Charte Booking Options. The meeting planning service may range from meeting rooms to ful scale conference planning.

#### **Incentive Travel**

Carlson Wagonlit Tr /el offers a wide range of incentive options for staff recognition and motivation.

#### Insurance

Carlson Wagonlit T rvel offers professional liability insurance in the amount of \$1,000,000.

### Passport and Visa ervice

Carlson Wagonlit T ivel counselors will assist your travelers in obtaining passports and required visas for in mational travel. Passport services in Washington, D.C., Chicago, and Los Angeles are used, as necessary. Fees vary and many are levied by government agencies and passport services and these costs are passed on. If needed, Carlson Wagonlit Travel car obtain visas and passports in as little as 24 hours. One-day visa service might not be available for some countries.

# How we differentis a our agency from the competition.

1) The quality of ou staff is our number one advantage. We have a very low turnover of staff, so our account have established relationships with our agents. Our staff taltes pride is providing quality service to our clients while providing the best possible travel value. Our corporat staff work as a team, cross training on accounts so that any member of our team always. Fers the client seamless service. 2) Our association with Carlson Wagonlit Travel and its global presence. By teaming with a global leader in the travel industry we are able o offer our local clients all the services and technology of a mega company. Some of lese services include our access to new industry technology, a global traveler assistance p peram, corporate car and hotel discounts, as well as agent education. 3) The third compet we advantage that we have is that are company goal is to be the best, not necessarily he biggest. Our business has continued to grow but not at the expense of sacrificir ; quality, or individual service.

# 3. Implementation

employee adoption: d instruction.

As THE STATE OF owa's prepares to transition to Carlson Wagonlit Travel we would recommend a 12 we c implementation plan to include training and profile registration. If the Resx online boo. ng option is selected we will coordinate training to accommodate

compliance.

# Savings THE STATE OF IOWA Travel Policies

Travel policy complence is a tremendous factor in realizing cost savings opportunities. Ultimately, an agent 's ability to perform in the area of cost savings can only be as successful as the ent reement of the policy that directs it. We place a high priority on travel policy development and refinement, because a great percentage of all savings opportunities on ava able airfares and hotel rates are the direct result of travel policy